

SHANNON M. BEATTIE, CPA, MBA

35 May Street
Wrentham, MA 02093

(508) 596-5436
shandib35@gmail.com

ACCOUNTING & TRAINING SPECIALIST

Certified Public Accountant (CPA) seeking to bring my skills and experience with the premier federal bank supervision agency into a teaching role. Recognized for extensive technical expertise in accounting, auditing, regulatory examinations and regulatory issues impacting financial institutions. Skilled public speaker and trainer with over 20 years of experience as demonstrated through frequent presentations and training sessions. Acknowledged for outstanding research and analytical skills as well as leadership and supervision.

EDUCATION & TRAINING

Master of Business Administration (CPA 3.97) – University of Massachusetts, Amherst, MA (2016)
National School of Banking – Honors – America’s Community Bankers – Fairfield, CT (2007)
Bachelor of Science Degree – Cum Laude – Accounting – Ithaca College – Ithaca, NY (1992)

PROFESSIONAL CERTIFICATIONS & AFFILIATIONS

Certified Public Accountant (CPA) – Connecticut – Massachusetts

Awarded certificate of completion for the Senior Managers in Government (2024) and Senior Executive Fellows Programs(2021) - John F. Kennedy School of Government, Harvard University, Executive Education

American Institute of Certified Public Accountants (AICPA)
Member – 1997-Present

Massachusetts Society of Certified Public Accountants (MSCPA)
Board Member – 2002-2005; Vice President – 2004; Member – 1997-present

MSCPA Educational Foundation – Board Member – 2003-2016; Scholarship Selection Committee – 2005-2014

TEACHING/TRAINING EXPERIENCE

AICPA Conference on Banks and Savings Institutions – 2022-2024
Financial Institution Specialists Accounting Conference – 2022-2024
Financial Managers Society Annual Forum, Accounting and Regulatory Update – 2020-2021
Allowance for Loan Losses, Troubled Debt Restructurings, and Other Real Estate – 2016-2020
Asset/Liability Management School for Bank Examiners – 2016-2020
Accounting Fundamentals for Examiners (Intermediate Accounting) – 2016-2020
Mentor, Federal Deposit Insurance Corporation (FDIC) Employees – 2011-2025

ACCOUNTING ASSESSMENT TEAM, FDIC - Washington DC - 2017-2018

- Assisted FDIC’s Corporate University division with updating bank accounting study materials and test questions used in high stakes employment decisions for newly hired employees.
- Worked with industrial psychologist to prepare study materials subject to validation.
- Assessed relevance of accounting training materials.
- Identified technical updates and revised accounting training materials.

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CORPORATE UNIVERSITY FACILITATOR, FDIC - Dallas, TX (Collateral Duty) - 2011

- Served as instructor and discussion leader of continuing education videos for accountants.
- Responsible for recordkeeping and meeting program requirements in order to issue continuing education credits to participants.

PROFESSIONAL ACCOUNTING EXPERIENCE

ASSOCIATE DIRECTOR AND CHIEF ACCOUNTANT, FDIC - Washington DC

2021-2025

- Served as chief spokesperson on accounting, auditing, regulatory reporting, securities disclosure, and taxation relative to financial institutions.
- Represented United States federal banking agencies in accounting and auditing activities of the Basel Committee on Banking Supervision.
- Advised Chairman, board of directors, and executive management including testimony preparation and speech writing.
- Managed work unit, which comprised approximately \$6.5 million of the operating budget.
- Supervised corporate experts and first line supervisors.

SECTION CHIEF AND DEPUTY CHIEF ACCOUNTANT, FDIC - Washington DC

2016 – 2017; 2019 – 2021

- Developed training materials and served as an instructor or guest speaker at examiner training courses, at FDIC and public conferences, and at other meetings.
- Developed and presented accounting training for newly hired examiners using the Intermediate Accounting text book by Donald E. Kieso PhD, CPA; Jerry J. Weygandt PhD, CPA; Terry D. Warfield, PhD. (John Wiley & Sons, Inc).
- Reviewed exposure drafts of proposed accounting, auditing, and professional ethics pronouncements issued by standard setters and other organizations; assisted with developing FDIC's position on these proposals; and prepared the FDIC's response to these documents.
- Assisted Chief Accountant in identifying emerging accounting, auditing, regulatory reporting, securities disclosure, and taxation issues for development of policy guidance.
- Supervised and administered staff of eight (8) professional employees.
- Managed work unit, which comprises approximately \$2.5 million of the FDIC's operating budget.
- Represented FDIC on interagency groups and coordinated examination and supervisory guidance.
- Responded to oral and written inquiries from within FDIC and from other supervisory agencies, depository institutions, accountants, auditors, and other interested parties.
- Assisted in determining the organizational structure and staffing requirements.
- Reviewed and assessed the impact of new and/or proposed legislation, changes in depository institution regulations, technological developments, and similar matters, as they relate to the examination process and broader depository institution supervisory functions.
- Assisted the Chief Accountant in developing new legislative proposals and agency regulations.

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**FINANCIAL EXAMINER (REGIONAL ACCOUNTANT), FDIC - Braintree, MA
1997 – 2018**

- Presented accounting issues at conferences, seminars, and examiner training schools attended by regulators, auditors, and bankers.
- Served as technical expert providing assistance to staff, bankers, public accountants, other federal and state banking regulators and industry participants on accounting, auditing, and regulatory reporting.
- Demonstrated specialized knowledge of generally accepted accounting and auditing principles crucial to banking, including: impaired loans and securities, troubled debt restructurings, allowance for loan and lease losses, derivatives and hedging activities, securitizations, business combinations, consolidation, variable interest entities, financial asset transfers, fair value, regulatory capital, taxes, and banking laws, regulations, and policies.
- Prepared written guidance on complex accounting issues for colleagues' use during examinations.

**BANK EXAMINER, FDIC - East Hartford, CT
1992 – 1997**

- Designated as specialist responsible for training office of approximately 60 examiners on accounting issues.
- Developed and delivered accounting training sessions to enhance examiner performance.
- Assisted in early identification of potential weaknesses in financial institutions through assessment of internal controls and compliance with laws.
- Supervised and participated in analysis of financial condition of insured institutions and produced report documenting findings, criticisms and corrective actions.

**FINANCIAL WRITER, FDIC - Washington DC (Collateral Duty)
2012**

- Performed independent research and authored technical accounting article on troubled debt restructurings for the FDIC's *Supervisory Insights Journal*.
- Edited articles pertaining to the supervision of the banking industry.

ADDITIONAL LEADERSHIP EXPERIENCE

ACTING REGIONAL MANAGER, FDIC - Braintree, MA - 2010

- Assisted FDIC's Division of Insurance and Research with regional risk analysis activities.
- Prepared and edited written products for public consumption and presented at industry outreach events.
- Gathered, analyzed and presented a wide range of financial and statistical information pertaining to the financial services industry, financial markets, and FDIC-insured financial institutions.
- Synthesized data, related local and regional trends to national events, and reported findings to the Division's senior Washington Office management.
- Planned, performed, and provided complex financial and economic analyses related to identifying existing and emerging risks to the deposit insurance funds.
- Performed economic and financial analysis for use in studies, and policy decisions.
- Demonstrated leadership skills supervising and coordinating activities for a staff of four.

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ACTING ASSISTANT REGIONAL DIRECTOR, FDIC - Braintree, MA and New York, NY - 2003-2015

- Managed professional and administrative staff charged with the supervision of insured financial institutions in the Northeast and Mid-Atlantic states.
- Assigned work, monitored progress, and met goals and deadlines in a timely manner.

FDIC Chairman's Diversity Advisory Council – Boston
Chairman – 2010; Member – 2000-2003; 2009-2010

Greater Boston Federal Executive Board – Diversity Committee
Vice Chair – 2012-Present; Member – 2010-2016