

How to Make or View Your Beneficiary Election Online

It's important to name beneficiaries for your College of the Holy Cross Retirement Plans. Your beneficiary or beneficiaries will inherit your account in the event of your death. You should consider identifying a beneficiary when you enroll in your plan, and updating the information if you experience a life-changing event such as a marriage, divorce, birth of a child, or death in the family.

Please note: If you have submitted a paper beneficiary, that beneficiary is still valid however you will not be able to see it online. Any updates online will override any paper forms. It is recommended you go online to add your beneficiary information and ensure your beneficiary information is up to date.

To add or update your beneficiary designations online at Fidelity, please follow the steps below:

1. Log on to Fidelity NetBenefits® at www.netbenefits.com/atwork.



2. Click the Profile and Settings icon on the upper right-hand side.



3. Select Beneficiaries* and follow the online instructions.



Once you have completed your beneficiary designations, you will be able to view them on NetBenefits®. Please be sure to review your choices regularly and update them after certain life events, such as a marriage, divorce, birth of a child, or a death in the family.

Questions?

Call 800-343-0860 to speak with a Fidelity Representative, Monday through Friday from 8:30 a.m. to Midnight ET.

Do not forget about your other Fidelity accounts!

If you are taking advantage of the Health Savings Account (HSA) through the College of the Holy Cross, please remember to update or review your beneficiaries on that account as well.

Screenshots are for illustrative purposes only.

System availability and response times may be subject to market conditions.

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