Enrollment Flyer



How to Enroll Online

- Visit <u>www.netbenefits.com/atwork</u>
- Click on the *Register As A New User* link and follow the prompts to establish a NetBenefits username and password.
- Once logged in to NetBenefits®, click the Enroll- box labeled College of the Holy Cross Defined Contribution Retirement Plan.
- Follow the 3 steps to enroll:
 Step 1: Set Contributions
 Step 2: Choose investments
 Step 3: Designate your beneficiaries



Managing Your Account

Change your contribution amount

To change the amount of your payroll contributions into your account:

- 1. Log in to your account through <u>www.netbenefits.com/atwork</u>.
- 2. From the home page, click the Quick Links drop-down menu next to the College of the Holy Cross Defined Contribution Retirement Plan name, select Contribution Amount, then click Contribution Amount.
- 3. Enter your new contribution amount.
- 4. Confirm your new contribution percentage amount by selecting Change Contribution Amount.

Change your investment elections

To change how your future investment elections are invested online:

- 1. Log in to your account through <u>www.netbenefits.com/atwork</u>.
- 2. From the home page, click the Quick Links drop-down menu next to your plan name, select Change Investments then Change Investment Elections.
- 3. Click Enter the percentage of your payroll contributions that you wish to direct to each investment option you choose your elections must add up to 100%.
- 4. View the online prospectus, if available, for each fund in which you are investing.
- 5. Confirm your investment elections.

Beneficiary Designations

Your beneficiary or beneficiaries will inherit your account in the event of your death. You should consider identifying a beneficiary when you enroll in your plan, and updating the information if you experience a life-changing event such as a marriage, divorce, birth of a child, or death in the family.

- 1. Log in to your account through <u>www.netbenefits.com/atwork</u>.
- 2. Once logged in, click the *Profile and Settings* icon at the top of the page, select *Beneficiaries* and follow the online instructions.

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Set your mail preferences

Receiving communications by email offers you greater convenience and will help keep you up to date on topics related to your retirement plan.

- 1. Log in to your account through <u>www.netbenefits.com/atwork</u>.
- 2. Click the *Profile and Settings* icon at the top of the page and click Personal & Contact Information. Enter your preferred email address.
- 3. Go to back to the *Profile* page and then click on the *Communications* tab to select which types of communications you wish to receive via email or regular mail.

Questions? Call **800-343-0860** to speak with a Retirement Service Center Representative, Monday through Friday from 8:30 a.m. to Midnight ET.

Schedule a One-on-One Appointment

Fidelity Workplace Financial Consultants are licensed professionals and can help with enrollment, asset allocation, retirement planning and other questions you have about the Plan. Call 800-642-7131 weekdays from 8 a.m. to 9 p.m. ET to speak with a consultant or schedule a complimentary appointment. You can also schedule appointments online at <u>www.fidelity.com/schedule</u>.

Download the free NetBenefits[®] **Mobile App** to check your College of the Holy Cross Retirement Plan balances, select investment options, or change balances among investments and more!

Download the NetBenefits® Mobile App

Access all your Fidelity® workplace accounts-anytime, anywhere.*



*There is a maintenance period when some services may not be available.

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